

CLEARY GOTTlieb STEEN & HAMILTON LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**WITNESS LIST
IN CONNECTION WITH THE CONFIRMATION HEARING**

Genesis Global Holdco, LLC and its affiliated debtors Genesis Global Capital, LLC (“GGC”) and Genesis Asia Pacific Pte. Ltd. (collectively, the “Debtors”), as debtors and debtors-in-possession in the above-captioned cases (the “Chapter 11 Cases”), by their undersigned counsel, submit the following list of witnesses designated by the parties in connection with the hearing on confirmation of the Debtors’ chapter 11 plan on February 14, 2023 at 10:00am (ET) (the “Confirmation Hearing”):

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Witness	Designating Party
Paul Aronzon, in his capacity as a member of the Special Committee of the Board of Directors of Genesis Global Holdco, LLC	Debtors
Joseph Sciametta, Managing Director at Alvarez & Marsal North America, LLC	Debtors
Alex Orchowski, on behalf of Kroll Restructuring Administration, LLC	Debtors
Brad Geer, Managing Director at Houlihan Lokey Capital, Inc.	Official Committee of Unsecured Creditors
Adam Verost, Partner at Ducera Partners LLC	Digital Currency Group, Inc.
Crypto Creditor Group Declarant #1 ²	Genesis Crypto Creditors Ad Hoc Group (the “ <u>Crypto Creditor Group</u> ”)
Crypto Creditor Group Declarant #2	Crypto Creditor Group

The Crypto Creditor Group objects to the testimony of Paul Aronzon and Joseph Sciametta to the extent that their fact declarations or testimony concerns the proposed releases in the Debtors’ chapter 11 plan.

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² The identity of the Crypto Creditor Group witnesses have been redacted at the request of their counsel. The Debtors reserve all rights with respect to the redaction of this information.

Dated: February 7, 2024
New York, New York

/s/ Andrew Weaver

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